

This brochure supplement provides information about Elizabeth McClelland that supplements the Lamorinda Financial Planning, LLC dba East Bay Divorce Financial Planning brochure. You should have received a copy of that brochure. Please contact Elizabeth McClelland if you did not receive Lamorinda Financial Planning, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Elizabeth McClelland is also available on the SEC's website at www.adviserinfo.sec.gov.

Lamorinda Financial Planning, LLC
dba East Bay Divorce Financial Planning
Form ADV Part 2B – Individual Disclosure Brochure

for

Elizabeth McClelland, CDFP, CFP®

Personal CRD Number: 6346670
Investment Adviser Representative

Lamorinda Financial Planning, LLC
1062 Via Alta
Lafayette, CA 94549
(925) 876-7668
beth@lamorindafinplan.com

UPDATED: 03/12/2021

Item 2: Educational Background and Business Experience

Name: Elizabeth McClelland, CDFA™, CFP®

Born: 1957

Educational Background and Professional Designations:

Certified Financial Planner™

Certified Divorce Financial Analyst™

Education:

Financial Planning Certificate, UC Berkeley Extension - 2012

MBA Business, San Francisco State University - 1989

Business Background:

11/2014 - Present	Divorce Financial Analyst East Bay Divorce Financial Planning
06/2014 - Present	Investment Adviser Representative Lamorinda Financial Planning, LLC
05/2013 - 6/2014	Fiduciary Lamorinda
11/2011 - 05/2013	Director Operations Brain Resource, Inc.
02/2001 - 04/2010	Lead Project Manager Kaiser Permanente

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Elizabeth McClelland offers financial consulting for her close family members.

Item 5: Additional Compensation

Elizabeth McClelland may incur additional compensation in her capacity as a consultant for East Bay Divorce Financial Planning. This is not investment related.

Elizabeth McClelland does not receive any economic benefit from any person, company, or organization, other than Lamorinda Financial Planning, LLC dba East Bay Divorce Financial Planning in exchange for providing clients investment advisory services or professional referrals through Lamorinda Financial Planning, LLC.

Item 6: Supervision

As the only owner and representative of Lamorinda Financial Planning, LLC, Elizabeth McClelland supervises all activities of the firm. Elizabeth McClelland's response information is on the cover page of this disclosure document. Elizabeth McClelland adheres to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the firm's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.

Item 7: Requirements For State Registered Advisers

This disclosure is required by California state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.

- A. Elizabeth McClelland has NOT been involved in any of the events listed below.
1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.
 2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
 - a) an investment or an investment-related business or activity;

- b) fraud, false statement(s), or omissions;
- c) theft, embezzlement, or other wrongful taking of property;
- d) bribery, forgery, counterfeiting, or extortion; or
- e) dishonest, unfair, or unethical practices.

B. Elizabeth McClelland has NOT been the subject of a bankruptcy petition in the past ten years or ever.